Who should attend?
This program is for families interested in shaping the future ownership of the family farm or ranch – the family legacy – whether that is transferring a viable business to the next generation or determining how to divide farm/ranch assets.

Even if you have attended other transition, estate or succession planning classes, consider attending this program to get a start on your succession plan.

Participant Quotes
“It is often hard to start the conversation and through this workshop we now have the tools.”

“Very interesting, made me so much more aware of the importance of planning.”

“Excellent and valuable info, love the workbook and tools we can take back to family.”

“Enjoyed the program and gained a wealth of knowledge.”

Design Your Succession Plan is a multisession workshop developed to help families:

- **Get started** by beginning work on your plan at the workshop
- **Open lines of communication** in the family to create a shared vision for extending the family business into the next generation
- **Work with professionals** to construct a plan and documents that put the family’s vision into action

For more information, contact:

Or

www.ag.ndsu.edu/succession
lori.scharmer@ndsu.edu

**Funding assistance received from:**

NDSU Extension Service
North Dakota Annie’s Project
North Dakota Stockmen’s Foundation

Sucession Planning Workshop for Farm and Ranch Families

Offered across North Dakota
Design Your Succession Plan
Empowering families to get started on their succession plan

The first step is the hardest. Creating a succession plan takes time, effort, family communication and working with professionals. Design Your Succession Plan will help you explore what you want for your business, how to discuss it in the family and how to get started creating a succession plan. It also will help you choose and prepare to work with professionals who will make the plan legal and viable.

This program will explore the four components of succession planning: planning for your business, retirement, transition and estate. You will be prepared to communicate, plan, vision, write and shape the legacy of your family farm/ranch business, as well as save hundreds of dollars by completing these crucial planning steps before visiting with professionals.

You will receive a resource binder and workbook to use during and after the sessions. Starting the workbook during class will give you a jumpstart on your succession plan. When you leave the program, you will be motivated to continue communicating and working on the family farm/ranch legacy.

Registration
Preregistration is required for this program. Contact the NDSU Extension County office for the site you are interested in attending. The schedule and registration information can be found at www.ag.ndsu.edu/succession.

The registration fee is $150 ($125 early bird). It covers the cost of materials and meeting expenses. A spouse may attend for an additional $50. Multifamily discounts also are available.

Design Your Succession Plan is delivered in two or three multiple sessions or as one full-day session. Attendance at all sessions is necessary. This program will be taught by NDSU Extension agents and specialists. Session activities and a workbook will be used to assist participants in exploring what they want to accomplish through a succession plan. Case studies will be used to generate discussion on the many family and business issues families face when designing a succession plan.

Attorneys reviewing this program have applauded NDSU Extension for giving families a roadmap to communicate together before visiting the attorney’s office.
Subject: Regression

Online registration preferred at bit.ly/DYSPreg

Name __________________________________________

Spouse (if attending) _______________________________________

Address ___________________________________________________________

City, State, ZIP _______________________________________________

Phone ____________________________

Email __________________________________________

Select the location you will be attending:

- Medora: Nov. 30, Dec 3, and 7 at 5:30 p.m. MT
  Cowboy Hall of Fame, 250 Main Street, Medora, ND
  Ashley Ueckert, (701) 872-4332, ashley.ueckert@ndsu.edu

- Fessenden: Dec. 1, 3, 10 at 6:00 p.m.
  Festival Hall - Wells County Fairground, Fessenden, ND
  Lindsay Maddock, (701) 547-3341, lindsay.maddock@ndsu.edu

- Watford City: Dec. 1, 3, 10 at 5:30 p.m.
  McKenzie County Courthouse Meeting Room, Watford City, ND
  Marcia Hellandsaas, (701) 444-3451 marcia.hellandsaas@ndsu.edu

- Rugby: Dec. 7, 8, 10 at 6:00 p.m.
  Dakota Farms, 308 3rd Ave. SE, Rugby, ND
  Yolanda Schmidt, (701) 776-6234, yolanda.schmidt@ndsu.edu

- Linton: Dec. 7, 14 at 6:00 p.m.
  Emmons County Courthouse, 100 4th St. NW, Linton, ND
  Kelsie Egeland, (701) 254-4811, kelsie.egeland.2@ndsu.edu

- Killdeer: Dec. 29, 30 at 5:00 p.m. MT
  Dunn Co. Road Building, 300 Central Ave S, Killdeer, ND
  Becky Buchmann, (701) 764-5593, becky.buchmann@ndsu.edu

- Napoleon: Jan. 4, 5, 12 at 6:00 p.m.
  Logan County Courthouse, 301 Broadway, Napoleon, ND
  Sheldon Gerhardt, (701) 754-2504, sheldon.gerhardt@ndsu.edu

- Beulah: Jan. 7, 11, 14 at 6:00 p.m.
  Beulah Chamber Complex, 300 Highway 49 S, Beulah, ND
  Craig Askim, (701) 873-5195, craig.askim@ndsu.edu

- Bismarck: Jan. 14, 19, 21 at 6:00 p.m.
  Bismarck Career Academy Rm 217, 1221 College Dr., Bismarck, ND
  Ashley Stegeman, (701) 265-8411, ashley.stegeman@ndsu.edu

- Pembina: Jan. 18, 19 at 6:00 p.m.
  Pembina Community Center, N. 2nd St., Pembina, ND
  Samantha Lahman, (701) 265-8411, samantha.lahman@ndsu.edu

- Grand Forks: Jan. 19, 26, Feb. 2 at 5:30 p.m.
  GF Co. Extension Office Conf. Room, 151 S 4th St, Grand Forks, ND
  Willie Huot, (701) 879-8229, willie.huot@ndsu.edu

- Lisbon: Jan. 26, 28 at 6:00 p.m.
  Ransom County Courthouse, 204 5th Ave W, Lisbon, ND
  Brian Zimprich, (701) 683-6128, brian.zimprich@ndsu.edu

- Jamestown: Feb. 1, 2, 4 at 6:00 p.m.
  NDSU Ext. Office, Stutsman Co., 502 10th Ave SE, Jamestown, ND
  Alicia Harstad, (701) 252-9030, alicia.harstad@ndsu.edu

- Cando: Feb. 8, 9, 11 at 6:00 p.m.
  Cando Armory Building, 404 5th Ave., Cando, ND
  Lindy Berg, (701) 968-4362, lindy.l.berg@ndsu.edu

- Mohall: Feb. 16, 18 at 9:00 a.m.
  Renville County Courthouse, Main Street, Mohall, ND
  LoAyne Voigt, (701) 756-6392, loayne.voigt@ndsu.edu

- Park River: Feb. 23, 24 at 6:00 p.m.
  Walsh County Extension Office, 101 County Rd 12B, Park River, ND
  Brad Brummond or Annie Kelly, (701) 284-6248, bradley.brummond@ndsu.edu

- Casselton: March 10, 15 at 6:00 p.m.
  Central Cass School, 808 North 5th Street, Casselton, ND
  Kelcey Hoffmann, (701) 241-5700, kelcey.hoffmann@ndsu.edu

- Dickinson: March 14, 15 at 5:30 p.m. MT
  Stark County Courthouse, 51 3rd St E, Dickinson, ND
  Samantha Roth, (701) 456-7665, samantha.e.roth@ndsu.edu

- Minot: March 21, 24 at 6:00 p.m.
  Ward County Office Building, 225 3rd St. SE, Minot, ND
  Paige Brummond, (701) 857-6444, paige.f.brummond@ndsu.edu

Refund Policy: A full refund will be made if cancellation notice is received at least two weeks before the start of the program by calling (701) 231-8652. NO REFUND is available for no-shows or cancellations less than two weeks before the start of the program.

Individuals with disabilities are invited to request reasonable accommodations to participate in NDSU-sponsored programs and events. To request an accommodation(s), please contact the location you will be attending at least one week before the workshop to make arrangements.