**Who should attend?**

This program is for families who want to shape the future ownership of their family farm or ranch – the family legacy – whether that is transferring a viable business to the next generation or determining how to divide farm/ranch assets.

Even if you have attended other transition, estate or succession planning classes, consider attending this program to get a **start** on your succession plan.

**Past participants have said:**

“It is often hard to start the conversation and through this workshop we now have the tools.”

“Very interesting, made me so much more aware of the importance of planning.”

“Excellent and valuable info, love the workbook and tools we can take back to family.”

“Having our son register us for this program was the best Christmas gift we ever received.”

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**Design Your Succession Plan** is a multisession workshop developed to help families:

- **Get started** by beginning work on your plan at the workshop
- **Open lines of communication** in the family to create a shared vision for extending the family business into the next generation
- **Work with professionals** to construct a plan and documents that put the family’s vision into action

For more information, contact:

Or [www.ag.ndsu.edu/succession](http://www.ag.ndsu.edu/succession)
crystal.schaunaman@ndsu.edu

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**Funding assistance received from:**

- NDSU Extension Service
- North Dakota Annie’s Project
- North Dakota Stockmen’s Foundation

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**Succession Planning Workshop for Farm and Ranch Families**

**Offered across North Dakota**

- Business planning
- Retirement planning
- Transition planning
- Estate planning
Design Your Succession Plan
Empowering families to get started on their succession plan

The first step is the hardest. Creating a succession plan takes time, effort, family communication and working with professionals. Design Your Succession Plan will help you explore what you want for your business, how to discuss it in the family and how to get started creating a succession plan. It also will help you choose and prepare to work with professionals who will make the plan legal and viable.

This program will explore the four components of succession planning: planning for your business, retirement, transition and estate.

You will be prepared to communicate, plan, vision, write and shape the legacy of your family farm/ranch business, as well as save hundreds of dollars by completing these crucial planning steps before visiting with professionals.

You will receive a resource binder and workbook to use during and after the sessions. Starting the workbook during class will give you a jumpstart on your succession plan. When you leave the program, you will be motivated to continue communicating and working on the family farm/ranch legacy.

Materials developed for this course are available only to registered attendees.

Attorneys reviewing this program have applauded NDSU Extension for giving families a roadmap to communicate together before visiting the attorney’s office.

Registration

Preregistration is required for this program and seating is limited so register early. Contact the NDSU Extension Service county office for the site you are interested in attending. The schedule and registration information can be found at www.ag.ndsu.edu/succession.

Fees for this workshop are structured to encourage family members to participate together. The registration fee of $125 for the first family member covers the cost of meeting expenses and includes a resource binder and workbook. Additional family members may attend for $50 each which includes a workbook. Additional resource binders may be purchased for $75 each.

Design Your Succession Plan is delivered in two or three sessions or as one full-day session, depending on the site. Attendance at all sessions is necessary. This program will be taught by NDSU Extension agents and specialists, and participants will be guided through activities in their workbook. Video and other activities will be used to generate discussion on the many family and business issues families face when designing a succession plan.
Registration

Space is limited so register early.

Name ________________________________________________

Additional family attending: ________________________________________________

Address ________________________________________________

City, State, ZIP ________________________________________________

Phone ________________________________________________

Email ________________________________________________

Select the location you will be attending:

☐ Devils Lake: Oct. 27, Nov. 3, 10 at 6:00 p.m.
Ramsey County Extension
524 4th Ave NE #5, Devils Lake, ND 58301
Brenda Langerud, (701) 662-7027, brenda.langerud@ndsu.edu

☐ Dickinson: Nov. 1, 3 at 5:30 p.m.
Stark/Billings County Extension
1340 W Villard, Dickinson, ND 58601
Samantha Roth, (701) 456-7665, samantha.e.roth@ndsu.edu

☐ Towner: Nov. 14, 17, 21 at 5:30 p.m.
McHenry County Extension
314 Main St S #1, Towner, ND 58788
Callie Johnson, (701) 537-5405, callie.johnson@ndsu.edu

☐ Langdon: Nov. 15, 17 at 5:30 p.m.
Cavalier County Extension
901 3rd St, Suite 7, Langdon, ND 58249
Macine Lukach, (701) 256-2560, macine.lukach@ndsu.edu

☐ McClusky: Nov. 17, 21, 22 at 5:30 p.m.
Sheridan County Extension
PO Box 439, McClusky, ND 58463
Nicole Warden, (701) 363-2242, nicole.warden@ndsu.edu

☐ New Rockford: Nov. 21, 28, Dec. 1 at 6:00 p.m.
Eddy County Extension
205 3rd St SE, New Rockford, ND 58356
Tim Becker, (701) 947-2454, tim.becker@ndsu.edu

☐ Kindred: Nov. 21, 28, Dec. 5 at 5:30 p.m.
Cass County Extension
1010 2nd Ave S, Box 2806, Fargo, ND 58108
Rita Ussatis, (701) 241-5700, rita.ussatis@ndsu.edu

☐ Wishek: Nov. 21, 28, Dec. 5 at 5:30 p.m.
McIntosh County Extension
PO Box 200, Ashley, ND 58413
Crystal Schaunaman, (701) 288-5180, crystal.schaunaman@ndsu.edu

☐ Jamestown: Nov. 29, Dec. 5, 6 at 5:30 p.m.
Stutsman County Extension
502 10th Ave SE, Jamestown, ND 58401
Alicia Harstad, (701) 252-9030, alicia.harstad@ndsu.edu

☐ Watford City: Nov. 29, Dec. 1, 6 at 1:30 p.m.
McKenzie County Extension
201 5th St NW, Suite 525, Watford City, ND 58854
Marcia Hellandsaas, (701) 444-3451, marcia.hellandsaas@ndsu.edu

☐ Washburn: Dec. 6, 8, 13 at 6:00 p.m.
McLean County Extension
PO Box 1108, Washburn, ND 58577
Calandra Edwards, (701) 462-8541, calandra.jarboe@ndsu.edu

☐ Williston: Dec. 6, 13 at 1:30 p.m.
Williams County Extension
PO Box 1109, Williston, ND 58801
Danielle Steinhoff, (701) 577-4595, danielle.steinhoff@ndsu.edu

☐ Napoleon: Jan. 3, 9, 10 at 6:00 p.m.
Logan County Extension
301 Broadway, Napoleon, ND 58561
Sheldon Gerhardt, (701) 754-2504, sheldon.gerhardt@ndsu.edu

☐ Cavalier: Jan. 9, 10 at 6:00 p.m.
Pembina County Extension
301 Dakota St W #7, Cavalier, ND 58220
Samantha Lahman, (701) 265-8411, samantha.lahman@ndsu.edu

☐ Elgin: Jan. 10, 13, 17 at 11:00 a.m. MT
Grant County Extension
PO Box 137, Carson, ND 58529
Katie Wirt, (701) 622-3470, katie.wirt@ndsu.edu

☐ Grand Forks: Jan. 17, 24, 31 at 5:30 p.m.
Grand Forks County Extension
151 S 4th St, Suite 302, Grand Forks, ND 58201
Willie Huot, (701) 780-8229, willie.huot@ndsu.edu

☐ Minot: Feb. 7, 9 at 5:30 p.m.
Ward County Extension
PO Box 5005, Minot, ND 58702-5005
Paige Brummund, (701) 857-6444, paige.f.brummund@ndsu.edu

☐ Oakes: March 14, 16 at 6:00 p.m.
Dickey County Extension
PO Box 40, Ellendale, ND 58436
Breana Kiser, (701) 349-3249, ext. 2, breana.s.kiser.3@ndsu.edu

Registrations at the door will be an additional $10 per person.

REGISTER by mailing this form to the address listed with the site you will be attending. Credit card use will vary by site so please call for availability.

Make checks payable to NDSU Extension Service

Refund Policy: A full refund will be made if cancellation notice is received at least two weeks before the start of the program by calling the site you wish to attend. NO REFUND will be given for no-shows or cancellations less than two weeks before the start of the program.

Individuals with disabilities are invited to request reasonable accommodations to participate in NDSU-sponsored programs and events. To request an accommodation(s), please contact the location you will be attending at least one week before the workshop to make arrangements.

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