



TRANSITION FARMING AGRICULTURE RANCHING FAMILY BUSINESS ESTATE RETIREMENT

DESIGN YOUR SUCCESSION PLAN

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DESIGN YOUR SUCCESSION PLAN

Design Your Succession Plan is a multisession workshop developed to help families:

- **Get started** by beginning work on your plan at the workshop
- **Open lines of communication** in the family to create a shared vision for extending the family business into the next generation
- **Work with professionals** to construct a plan and documents that put the family's vision into action

For more information, contact:

Or
www.ag.ndsu.edu/succession
 carrie.johnson.1@ndsu.edu

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NDSU Extension Service
 North Dakota Annie's Project
 North Dakota Stockmen's Foundation

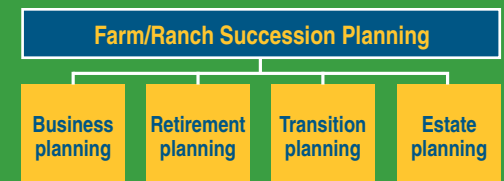
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DESIGN YOUR SUCCESSION PLAN

Succession Planning Workshop for Farm and Ranch Families



Offered across North Dakota

NDSU EXTENSION SERVICE

Design Your Succession Plan

Empowering families to get started on their succession plan

The first step is the hardest. Creating a succession plan takes time, effort, family communication and working with professionals. **Design Your Succession Plan** will help you explore what you want for your business, how to discuss it in the family and how to get started creating a succession plan. It also will help you choose and prepare to work with professionals who will make the plan legal and viable.

This program will explore the four components of succession planning: planning for your business, retirement, transition and estate.

You will be prepared to communicate, plan, vision, write and shape the legacy of your family farm/ranch business, as well as save hundreds of dollars by completing these crucial planning steps before visiting with professionals.

You will receive a resource binder and workbook to use during and after the sessions. Starting the workbook during class will give you a jumpstart on your succession plan. When you leave the program, you will be motivated to continue communicating and working on the family farm/ranch legacy.

Materials developed for this course are available only to registered attendees.



Attorneys reviewing this program have applauded NDSU Extension for giving families a roadmap to communicate together before visiting the attorney's office.

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Registration

Preregistration is required for this program and seating is limited so register early. Contact the NDSU Extension Service county office for the site you are interested in attending. The schedule and registration information can be found at www.ag.ndsu.edu/succession.

Fees for this workshop are structured to encourage family members to participate together. The registration fee of \$125 for the first family member covers the cost of meeting expenses and includes a resource binder and workbook. Additional family members may attend for \$50 each which includes a workbook. Additional resource binders may be purchased for \$75 each.

Design Your Succession Plan is delivered in two or three sessions or as one full-day session, depending on the site. Attendance at all sessions is necessary. This program will be taught by NDSU Extension agents and specialists, and participants will be guided through activities in their workbook. Video and other activities will be used to generate discussion on the many family and business issues families face when designing a succession plan.

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2017-2018 Registration

Space is limited so register early.

Locations as of Dec. 13, 2017.

Name _____

Additional family attending: _____

Address _____

City, State, ZIP _____

Phone _____

Email _____

Select the location you will be attending:

- | | |
|---|--|
| <input type="checkbox"/> Towner - Jan. 16, 18, 22 | <input type="checkbox"/> Wishek - Feb. 8, 15, 22 |
| <input type="checkbox"/> Jamestown - Jan. 18, 25 | <input type="checkbox"/> Minot - Feb. 13, 15, 20 |
| <input type="checkbox"/> LaMoure - Jan 23, 25, 30 | <input type="checkbox"/> Bottineau - Feb. 13, 20, 27 |
| <input type="checkbox"/> Carrington - Jan. 29, Feb. 5, 8 | <input type="checkbox"/> Washburn - Feb. 20, 22, Mar. 1 |
| <input type="checkbox"/> Hillsboro - Feb. 1, 8, 15 | <input type="checkbox"/> Maddock - TBD (Feb. and Mar.) |
| <input type="checkbox"/> Park River - Feb. 7, 8 | <input type="checkbox"/> Williston - Mar. 8, Apr. 4 |

- _____ \$125 registration for first family member
- _____ \$50 per person additional family member(s) from same operation — will receive workbook only
- _____ \$75 extra participant resource binder (optional)
- _____ **Total registration fee**

Registrations at the door will be an additional \$10 per person.

REGISTER by mailing this form to the address listed with the site you will be attending. Credit card use will vary by site so please call for availability.

Make checks payable to **NDSU Extension Service**

Refund Policy: A full refund will be made if cancellation notice is received at least two weeks before the start of the program by calling the site you wish to attend. NO REFUND will be given for no-shows or cancellations less than two weeks before the start of the program.

Individuals with disabilities are invited to request reasonable accommodations to participate in NDSU-sponsored programs and events. To request an accommodation(s), please contact the location you will be attending at least one week before the workshop to make arrangements.

2017-2018 Locations and Dates

Locations as of Dec. 13, 2017.

■ **Towner: Jan. 16, 18, 22** at 5:30 p.m.

McHenry County Extension Office, 314 Main St S, Towner, ND
Send registration to: NDSU Extension Service – McHenry County,
 314 Main St. S. #1, Towner, ND 58788
 Callie Johnson, 701-537-5405, callie.johnson@ndsu.edu

■ **Jamestown: Jan. 18, 25** at 5 p.m.

Stutsman County Extension Office, 502 10th Ave SE, Jamestown, ND
Send registration to: NDSU Extension Service – Stutsman County,
 502 10th Ave SE, Jamestown, ND 58401
 Alicia Harstad, 701-252-9030, alicia.harstad@ndsu.edu

■ **LaMoure: Jan. 23, 25, 30** at 6 p.m.

200 Hwy 13 W, LaMoure, ND
Send registration to: NDSU Extension – LaMoure County,
 202 4th Ave NE, PO Box 37, LaMoure, ND 58458
 Julianne Racine, 701-883-6085, julianne.racine@ndsu.edu

■ **Carrington: Jan. 29, Feb. 5, 8** at 5:30 p.m.

Carrington Research Extension Center, 663 Hwy 281 N
Send registration to: NDSU Extension – Foster County,
 PO Box 80, Carrington, ND 58421
 Joel Lemer, 701-652-2581, joel.lemer@ndsu.edu

■ **Hillsboro: Feb. 1, 8, 15** at 5:30 p.m.

Traill County Courthouse, Community Room,
 114 West Calendonia Ave
Send registration to: NDSU Extension – Traill County,
 PO Box 730, Hillsboro, ND 58045
 Alyssa Scheve, 701-636-5665, alyssa.scheve@ndsu.edu

■ **Park River: Feb. 7, 8** at 5:30 p.m.

101 County Road 12B, Park River, ND
Send registration to: NDSU Extension – Walsh County,
 101 County Road 12B, Park River, ND 58270
 Jamie Medbery, 701-284-6624, jamie.medbery@ndsu.edu

■ **Wishek: Feb. 8, 15, 22** at 5:30 p.m.

Location TBD
Send registration to: NDSU Extension – McIntosh County,
 PO Box 200, Ashley, ND 58413
 Crystal Schaunaman, 701-288-5180, crystal.schaunaman@ndsu.edu

■ **Minot: Feb. 13, 15, 20** at 5:30 p.m.

Ward County Administration Building, 225 3rd St SE, Minot, ND
Send registration to: NDSU Extension – Ward County,
 PO Box 5005, Minot, ND 58702
 Paige Brummund, 701-857-6444, paige.f.brummund@ndsu.edu

■ **Bottineau: Feb. 13, 20, 27** at 5:30 p.m.

Bottineau County Courthouse Community Room, 314 West 5th Street
Send registration to: NDSU Extension – Bottineau County,
 314 W 5th St Courthouse Suite #3, Bottineau, ND 58318
 Sara Clemens, 701-228-2253, sara.clemens@ndsu.edu

■ **Washburn: Feb. 20, 22, March 1** time TBD

712 5th Ave, Washburn, ND
Send registration to: NDSU Extension – McLean County,
 PO Box 1108, Washburn, ND 58577
 Calla Edwards, 701-462-8541, calandria.jaroe@ndsu.edu

■ **Maddock: Dates TBD** (February and March)

Maddock Event Center
Send registration to: NDSU Extension – Benson County,
 PO Box 205, Minnewaukan, ND 58351
 Scott Knoke, 701-473-5363, scott.knoke@ndsu.edu

■ **Williston: March 28, April 4** at 1 p.m.

Williston Research Extension Center, 14120 Hwy 2, Williston, ND
Send registration to: NDSU Extension – Williams County,
 PO Box 1109, Williston, ND 58801
 Danielle Steinhoff, 701-577-4595, danielle.steinhoff@ndsu.edu