



Spending Plan Worksheet

Income – Money Coming In

Item	Budgeted Amount	Actual
Total Income		

Expenses – Money Going Out

Item	Budgeted Amount	Actual
Fixed Expenses <i>(Examples: Rent/Mortgage, Vehicle payment, Student loan payment, etc.)</i>		
Total Fixed Expenses		

Flexible Expenses <i>(Examples: Groceries, Food away from home, Entertainment, etc.)</i>		
Total Flexible Expenses		

Occasional Expenses <i>(Examples: Vehicle registration, Gifts, Rental insurance, etc.)</i>		
Total Occasional Expenses		
Total Expenses		

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