

Maximizing Return on Grower Investment

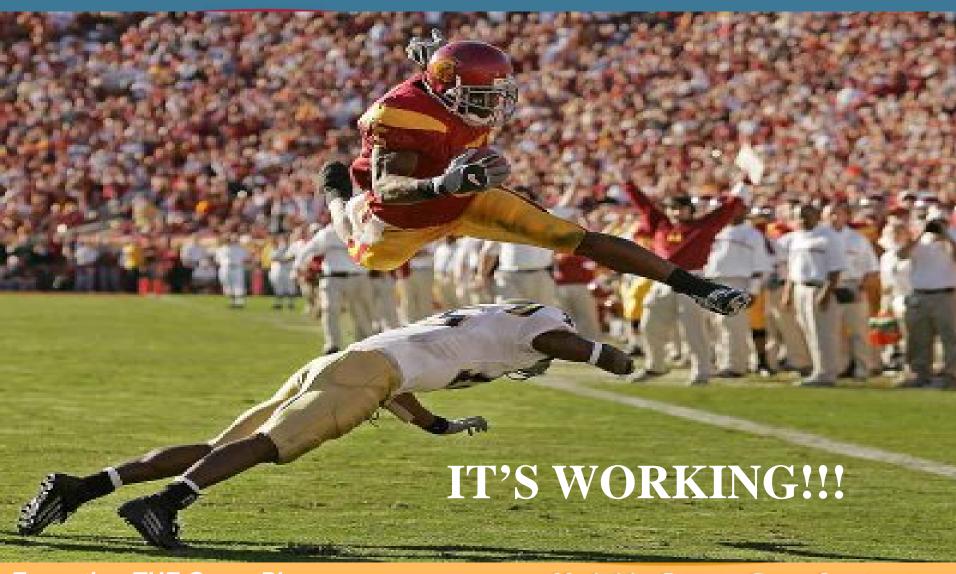
USPB: "Potatoes Playing Offense!"

2013 International Crop Expo February 20, 2013 Grand Forks, ND

Ritchey Toevs 2012/2013 USPB Co-Chair, International Marketing Committee



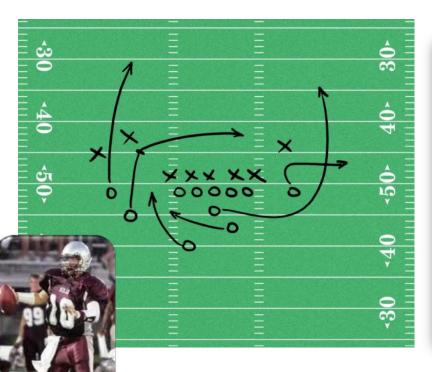
"Potatoes Playing Offense"

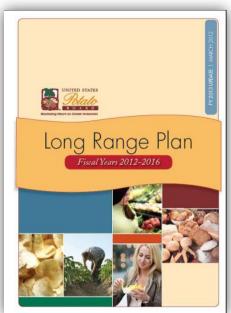


Potato B O A R D

Research & Strategy— Developing <u>THE</u> Game Plan









- Identifying what is critical to the future of the potato industry
- Developing a game plan to win that future.



Market Access



Reaching Linda: Five Distinct Potato Seasons





Back on Track



September / October

- School begins
- Getting back into routines
- Looking for quick meal solutions

Plus Up Potatoes



November / December

- Cooking to impress family, guests
- Entertaining people
- Preparing traditional Thanksgiving, Christmas meals

Nurture Me



January / February

- Holidays are over
- Refocusing energy back to self, family
- Getting through winter months

Spring Ahead



March / April / May

- Anticipating new season
- Energy, excitement, ready for change
- New life, spending more time outdoors

Lighten Up



May / June / July / August

- Outside as much as possible
- · Letting go of routine
- Schedule busy with fun activities



Increasing Fresh Potato Sales at Retail



When potatoes are in the shopping cart...



Shoppers...



Spend twice as much...



And...





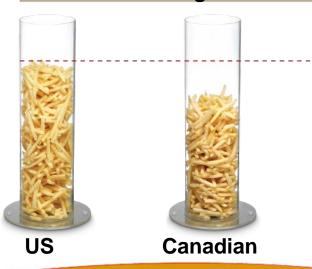
Why Buy US Project



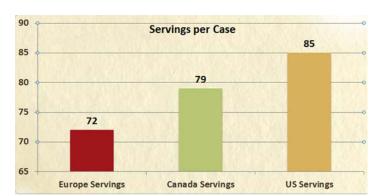


European

Volume of 1 kg of Frozen Fries









National Fry Processing Trials





Regional breeding programs across the country submitted 88 clones into the NFPT in 2012.

Many clones with reduced acrylamide levels were identified in 2011.

Top clones are being evaluated in a nationally coordinated effort.



USPB Chip Program Variety Trials



10 National Chip Processing Trials were conducted this past year in...





















The NCPT trials have around 200 varieties in them each year.

These trials began in 2010 with increased funding through processor investment.

In 2012, Lamoka through Cornell University, and Nicolet through the University of Wisconsin, completed the NCPT Fast-Track program and are now commercially available.



Culinary Institute of America Seminar



"Menu Innovations with Potatoes"













































Food-Aid: Your Production Nourishing the Least











Potato Nutrition Image Has Improved

Attitudes: Net Positive (a new measure!) The Net Positive score Improved in 2012

PERCENTAGE WHO RATED POTATOES EXCELLENT FOR BEING:

Healthy for you

AND

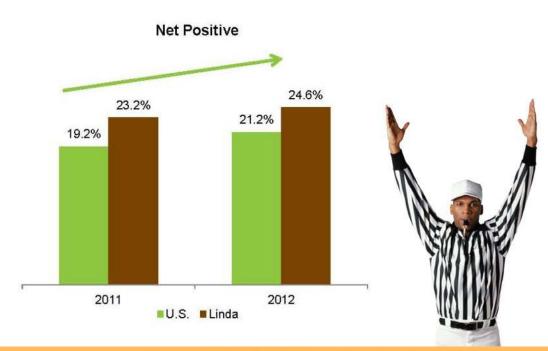
Convenient

AND

Flavorful

AND

Fresh



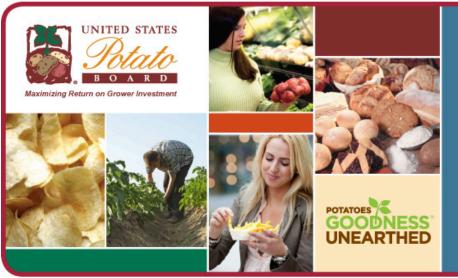
Industry Cooperation





Working with the National Potato Council, the State Potato Organizations, various industry trade associations and USDA, the entire US potato industry has realized tremendous success.





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"Potatoes Playing Offense"



For More Information:

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