Who should attend?
This program is for families who want to shape the future ownership of their family farm or ranch – the family legacy – whether that is transferring a viable business to the next generation or determining how to divide farm/ranch assets.

Even if you have attended other transition, estate or succession planning classes, consider attending this program to get a start on your succession plan.

Past participants have said:
“it is often hard to start the conversation and through this workshop we now have the tools.”

“Very interesting, made me so much more aware of the importance of planning.”

“Excellent and valuable info, love the workbook and tools we can take back to family.”

“Having our son register us for this program was the best Christmas gift we ever received.”

Design Your Succession Plan is a multisession workshop developed to help families:

- **Get started** by beginning work on your plan at the workshop
- **Open lines of communication** in the family to create a shared vision for extending the family business into the next generation
- **Work with professionals** to construct a plan and documents that put the family’s vision into action

For more information, contact:

NDSU Extension Service/McKenzie Co.
203 S 5th St NW, Suite 525
Watford City, ND 58854
701-444-3451
www.ag.ndsu.edu/mckenziecountyextension

Or
www.ag.ndsu.edu/succession
carrie.johnson.1@ndsu.edu

**Funding assistance received from:**

NDSU Extension Service  
North Dakota Annie’s Project  
North Dakota Stockmen’s Foundation

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Succession Planning Workshop for Farm and Ranch Families

**Business planning**  
**Retirement planning**  
**Transition planning**  
**Estate planning**

Offered across North Dakota
Design Your Succession Plan
Empowering families to get started on their succession plan

The first step is the hardest. Creating a succession plan takes time, effort, family communication and working with professionals. Design Your Succession Plan will help you explore what you want for your business, how to discuss it in the family and how to get started creating a succession plan. It also will help you choose and prepare to work with professionals who will make the plan legal and viable.

This program will explore the four components of succession planning: planning for your business, retirement, transition and estate.

You will be prepared to communicate, plan, vision, write and shape the legacy of your family farm/ranch business, as well as save hundreds of dollars by completing these crucial planning steps before visiting with professionals.

You will receive a resource binder and workbook to use during and after the sessions. Starting the workbook during class will give you a jumpstart on your succession plan. When you leave the program, you will be motivated to continue communicating and working on the family farm/ranch legacy.

Materials developed for this course are available only to registered attendees.

2017-2018 Registration
Space is limited so register early.
Locations as of Oct. 1, 2017. Additional sites will be added at a later date.

Name ____________________________

Additional family attending: ____________________________

Address ____________________________

City, State, ZIP ____________________________

Phone ____________________________

Email ____________________________

Select the location you will be attending:

- Hope - Nov. 21, 28, Dec. 5
- Mandan - Nov. 21, 28, Dec. 5
- Watford City - Nov. 28, 30, Dec. 7
- Belfield - Dec. 5, 7, 12
- Langdon - Dec. 5, 7
- Linton - Dec. 6, 13
- Towner - Jan. 16, 18, 22
- Jamestown - Jan. 18, 25
- LaMoure - Jan. 23, 25, 30

$125 registration for first family member

$50 per person additional family member(s) from same operation — will receive workbook only

$75 extra participant resource binder (optional)

Total registration fee

Registrations at the door will be an additional $10 per person.

REGISTER by mailing this form to the address listed with the site you will be attending. Credit card use will vary by site so please call for availability.

Make checks payable to NDSU Extension Service

Refund Policy: A full refund will be made if cancellation notice is received at least two weeks before the start of the program by calling the site you wish to attend. NO REFUND will be given for no-shows or cancellations less than two weeks before the start of the program.

Individuals with disabilities are invited to request reasonable accommodations to participate in NDSU-sponsored programs and events. To request an accommodation(s), please contact the location you will be attending at least one week before the workshop to make arrangements.