Presenters and Panel Members

Judy Gilbertson – Senior Tax Specialist, AgCountry, FCS, Jamestown, ND. Gilbertson is a Certified Public Accountant and received a degree in Business Administration from Valley City State University. She has 17 years of experience, specializing in farm tax preparation and tax planning.

Alan Gregerson – Senior Stakeholder Liaison Specialist, Communication and Liaison Division of the IRS. Gregerson has previously held positions as a Revenue Agent in field examination and as a Taxpayer Service Specialist. He has spoken at Taxpayer Practitioner Institutes for over fifteen years. He has a Bachelor Degree from the University of Minnesota and has 31 years of IRS experience.

Jess Nehl – Tax Manager, Eide Bailly LLP, Bismarck, ND. Nehl is a Certified Public Accountant and received a degree in accounting from Dickinson State University, Dickinson, ND. He has 9 years of experience, specializing in farm tax preparation.

Kelda Rerick – Certified Public Accountant, Haga Kommer, Bismarck, ND. Rerick has degrees in Business Administration and Office Management from Valley City State University and previously worked for AgCountry Farm Credit Services as a Senior Tax Specialist. She has 10 years of experience in farm tax preparation and planning.

Brent Roeder – Tax Senior Manager, Eide Bailly LLP, Fargo, ND. Roeder is a Certified Public Accountant and was educated at the University of North Dakota. He has 10 years of experience providing tax planning, preparation and consulting services to agricultural producers, cooperatives and short-line railroads.

Pre-registration is required. Attendance is limited.

NDSU is an equal opportunity institution. Requests for accommodations related to disability should be made to Sandy Osborne at (701) 231-8642 by November 6, 2017. County commissions, North Dakota State University and U.S. Department of Agriculture cooperating. NDSU does not discriminate in its programs and activities on the basis of age, color, gender expression/identity, genetic information, marital status, national origin, participation in lawful off-campus activity, physical or mental disability, pregnancy, public assistance status, race, religion, sex, sexual orientation, spousal relationship to current employee, or veteran status, as applicable. Direct inquiries to Vice Provost for Title IX/ADA Coordinator, Old Main 211, NDSU Main Campus, 701-231-7708, ndsu.eoaa.ndsu.edu. This publication will be made available in alternative formats for people with disabilities upon request. 701-231-7881.
Income Tax Management for Ag Producers

This program provides an excellent opportunity for agricultural producers and tax preparers to learn and ask questions about tax management alternatives while there is still time to implement year-end tax management decisions. It will be presented to 9 sites of the North Dakota Interactive Video Network (IVN) and is a cooperative effort between the NDSU Extension Service and the Internal Revenue Service.

There will be updates regarding federal income taxes. The IRS will speak on new legislation, Affordable Care updates, preventing identity theft and data breaches, and estimated payment tips for the taxpayer and practitioner. Deferral of income and replacement periods for livestock sold due to drought will be explained. Defined benefit plans as a tool for tax management upon retirement will be discussed. Experts will explain why transitioning from a C Corp to an S Corp might be right for your company and how to make the transition. Lastly, there will be an overview of how to manage taxable farm income.

Program Topics

- Federal income tax update
- IRS Update
- New Federal Income Tax Legislation
- Drought Forced Livestock Sales
- Research and Development Tax Credits
- Tax Management Upon Retirement
- Transition Strategies from a C Corp to an S Corp
- ND Farm Resident Property Tax Exemption
- MN beginning farmer tax credit
- ND ag processing facility investment tax credit
- Managing Taxable Farm Income

Locations

The Tax Management for Ag Producers program will be offered on November 14, at 9 sites from 1 p.m. to 4 p.m., Central Standard Time.

City Site

Bismarck .......Bismarck State College, NECE 304 Auditorium
Devils Lake ...N.D. School for the Deaf, North College Drive, lower level IVN Room
Dickinson ......Dickinson State University, Kinefelter Hall, Beck Auditorium
Fargo..........NDSU, Quentin Burdick Building (formerly IACC), Room 422
Grand Forks...County Office Building, 151 South 4th St., Room S302
Jamestown.....Law Enforcement Center, 205 6th St. S.E., lower level, Room 3
Langdon ......Langdon Research Extension Center
Minot..........North Central Research Extension Center, 5400 Hwy 83 S.
Wahpeton .....NDSCS, Library, Room 117

To Pre-Register

Detach form at dashed line, complete form and return to the address listed below along with the appropriate registration fees.

Agribusiness & Applied Economics
NDSU Dept 7110
PO Box 6050
Fargo, ND 58108-6050

Make checks payable to:
NDSU Extension Service

Registration - Income Tax Management for Ag Producers

City

Bismarck
Devils Lake
Dickinson
Fargo
Grand Forks
Jamestown
Langdon
Minot
Wahpeton

Notice: Pre-registration is required. Seating is limited.

Cost: The cost of the program and materials is $20 per person.

Name ___________________________________________________________
Mailing Address ... members: _______________________________________________________________________________________________________________
Phone ____________________
E-mail ____________________
Additional members: ____________________
Fax ____________________

to the appropriate registration fees.

Total Amount Enclosed  ____________________

Please check the location you will attend.

Please include your birthdate on the check. (Required by the State of North Dakota.)