

Take the Road to Financial Security Evaluation

(To be filled out by volunteer program leader.)

Please turn in to county extension office within two weeks.

Number of individuals attending the
Take the Road to Financial Security program _____

Participation

Number of participants who have increased
their financial literacy related to later life issues _____

Knowledge

Number who completed the financial timeline _____

Perceptions of Program

Number of participants indicating that program
was valuable to them _____

Number of participants reporting that program
materials were valuable to them _____

Number of participants indicating they
would recommend program to others _____

Anecdotal program highlight/success stories

In the space below (or on back), describe any program highlights and specific success stories that occurred as a result of your program efforts. This may be something that happened to an individual participant or to the group of participants. We will use these anecdotal accounts to support the numerical information entered above.