

Section 4—Consumer Issues and Education**Title of Lesson/Subject:** *Financial Literacy Education* (Field Trip/Speaker)**Prepared by:** Janice Sanford**Contact Information****E-mail address:** janicemsanford@yahoo.com **Phone:** 701-842-2585**Time Allotment:** Two sessions at McKenzie County Bank, Watford City, ND**Grade Level:** Grades 1-5**ND Standards Competencies:** 4.3.2**Key Economic Concepts:** Saving, Spending, Donating, Investing**Learner Objectives:**

- Kinds of Money (pennies, nickels, dimes, bills, etc.)
- Where do we get money
- How do adults get money
- Introduce Savings

Introduction: McKenzie County Bank tour and speaker presentation on “Money”**Materials Needed:** Money Savvy Pig**Lesson Outline:**

Lesson 1

- Kinds of Money Coin/Cash/Checks
- Where do we get money? Gifts/Allowance/Doing chores/Jobs
- How do adults get money? Cash Machine/Bank
- Introduce bank account. Deposits/Withdrawals
- Introduce savings. Not spending/putting it away for later

Lesson 2

- Places to save Money/Interest
- Introduce the Money Savvy Pig
- Savings/Spending/Donating/Investing

Activities:

Lesson and tour of the McKenzie County Bank

Application/Assignment:

Teacher project at school: Give each student 10 dimes, they have to tithe to their church or Sunday School 1 dime (10%), put 45 cents in a piggy bank and put 45 cents in their pocket (they love this activity; I've used it many times).

Evaluation Plan:

Checking up on them to see if they are saving, donating, and investing

