



Forecasting Retirement Income and Expenses

Evaluation

Please circle your response. As a result of participation in this program:

I have increased my financial literacy related to retirement financial planning.	Yes	No	Plan to
I have developed a retirement living budget.	Yes	No	Plan to
I have initiated contributions to a retirement savings plan.	Yes	No	Plan to
I have increased contributions to a retirement savings plan.	Yes	No	Plan to
I have determined retirement income needs.	Yes	No	Plan to
I have a plan to achieve retirement income goals.	Yes	No	Plan to
I have completed the Ballpark Estimate.	Yes	No	Plan to
I have prepared a personal financial plan for retirement.	Yes	No	Plan to
This program was valuable to me.	Yes	No	
The program materials were valuable to me or someone with whom I shared the materials.	Yes	No	
I would recommend this program to others.	Yes	No	

Comments:

NDSU
Extension Service

North Dakota State University
Fargo, North Dakota 58105

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Please return this survey to your program leader
or submit your responses online at
<http://surveymonkey.com/s.asp?u=636021147264>

Thank you!

